

June 26, 2024

CELSYS, Inc.
 Kei Narushima, Representative & President
 (Securities code: 3663, Tokyo Stock Exchange,
 Standard Market)
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Notice Regarding Revision to Consolidated Financial Results Forecasts for the Six Months Ending June 30, 2024

CELSYS, Inc. (the “Company”) hereby announces that it has decided at the Board of Directors meeting held today to revise its consolidated financial results forecasts for the six months ending June 30, 2024 announced on February 9, 2024, as follows.

1. Revision to consolidated financial results forecasts for the six months ending June 30, 2024 (from January 1, 2024 to June 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 3,816	Millions of yen 664	Millions of yen 641	Millions of yen 254	Yen 7.00
Current revised forecasts (B)	4,027	1,001	1,055	802	25.02
Change (B - A)	211	337	414	548	—
Rate of change (%)	5.5	50.8	64.6	215.7	—
(Reference) Previous fiscal year financial results (Six months ended June 30, 2023)	4,253	729	736	(92)	(2.65)

2. Reasons for revision

In the Content Production Solutions business, net sales for the six months ending June 30, 2024 are expected to exceed previously announced forecasts due to steadily increasing sales of CLIP STUDIO PAINT Version 3.0, released in March 2024, in addition to increased profitability due to prices for subscriptions and outright purchase license versions being revised and strong performance projections for temporary price reductions implemented in June 2024.

Although there was an increase in costs due to preparations for listing on the Tokyo Stock Exchange Prime Market, profit is expected to significantly exceed previously announced forecasts due to efficient development investment that is conscious of the proceeds and expenditures of the whole Group and implementing cost revision measures.

As a result, the consolidated financial results forecasts for the six months ending June 30, 2024 are revised as stated above. Furthermore, net sales for the previous fiscal year financial results include net sales of 712 million yen from the UI/UX business, which was transferred in August 2023.